



GIFT OF PUBLICLY TRADED SECURITIES TO DUFFERIN COMMUNITY FOUNDATION

Charitable # 78021 9911 RR0001

Please note - The Dufferin Community Foundation is unable to accept securities or issue an income tax receipt until we are aware of your donation. Prior to transferring securities to our account, please download, fill out, save and email this form (or have your broker do so) to BOTH

president@dufferincommunityfoundation.ca
705-770-1096

AND

info@dufferincommunityfoundation.ca
519 938 0780

DONOR INFORMATION

First Name _____ Last Name _____

Street Address _____ City _____ Province _____ PostCode _____

Phone _____ Email _____

Donor's Fund Name (If you have more than one please include the fund type):

DESCRIPTION OF SECURITIES (Please transfer the following to Dufferin Community Foundation)

Security Description _____ Quantity _____ CUIISP/ISIN _____

CAN 157Y00A US 157Y00B

SecurityDescription _____ Quantity _____ CUIISP/ISIN _____

BROKER/DELIVERING INSTITUTION INFORMATION

Name of Firm _____ FINS/DTC # _____

Account Name (Please note: Account name will be shown as the 'Donor' on your tax receipt.)

Account # _____

Name of Broker _____ Email _____ Phone _____

PLEASE TRANSFER SECURITIES

TO Institution: TD Direct Investing Account Name: Dufferin Community Foundation Account#: 157Y00 (A or B)

CUID/DTC: TD Direct Investing TD Contact: Steve Doney

E: smdoney@yahoo.com

DONOR AUTHORIZATION

Signature _____ Date (D/M/Y) _____

*Please be advised that the value of the donation will be based on the closing price of the security, on the day the securities are received by the Foundation's custodian, in accordance with our Board Policy and Revenue Canada Regulations. Charitable Number: 78021 9911 RR0001