



# Our Community Shapes the Future.



DUFFERIN  
COMMUNITY  
FOUNDATION

Report to the Community 2022



# OUR YEAR IN NUMBERS



6 Field of Interest Funds



4 Donor-Advised/  
Family Funds



1 Organization Fund



3 Community Funds



\$2.5 Million in Invested Assets



3 Grants Streams



10 Local Charities Supported



\$40,500 Invested into our Community

## ABOUT DUFFERIN COMMUNITY FOUNDATION

### **Dufferin Community Foundation is the “forever fund” for Dufferin County.**

We invest donor gifts into permanent (endowed) funds and use the income earned to give grants to charities every year... forever.

### **We are 100% local.**

All the grant monies go to charities and qualified donees that serve residents of Dufferin County.

### **Volunteers drive our operation.**

Our Foundation runs mainly on the power of our volunteers, who commit their time and talents towards building our vision.

### **For our donors, it's personal.**

We work with donors to help them have an impact on the causes that they care about the most, offering a variety of funds and tax-smart giving options.



**DUFFERIN  
COMMUNITY  
FOUNDATION**

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Our audited financial statements are available on our website.

Visit [www.dufferincommunityfoundation.ca/publications-financials](http://www.dufferincommunityfoundation.ca/publications-financials).

# MESSAGE FROM THE CHAIR



**Gord Gallagher**

Chair, Board of Directors

Dufferin Community Foundation continues on a trajectory of rapid growth, thanks to the support and trust of our donors. Our permanently invested funds grew by over a million dollars in 2022, reaching \$2.5 million. That puts us at 25% of our stated goal of \$10 million in invested funds within our first 10 years of operation.

For investors, 2022 will not be remembered fondly, to say the least. We feel fortunate that we outperformed the general markets, though not enough to provide positive returns for the year. Our donors felt strongly about helping to fill the growing needs of our charities, and generously stepped up to ensure that in 2023 we would be able to continue to provide support.

We appreciate the trust that creators of our first three funds have put in the Foundation. Each one of these families donated additional money in 2022, building their funds to have an even larger impact on causes they care about in Dufferin County. We also welcomed four new donor funds last year, including a new family fund, the W. & M. Edelbrock Fund.

Since inception in 2018, the Foundation has flowed \$299,530 by way of more than 55 grants to 28 local charities across Dufferin. That includes distribution of funds from the federal government, RBC Foundation and corporations like Enbridge, which have entrusted us to disburse their charitable funds locally. We will continue to increase our ability to make grants as we grow, thanks to your support.

We also were able to have a little fun in 2022 too! Who can forget An Evening Under the Stars in June at the beautiful property of Joan and Paul Waechter? That was followed in July by the Jim Cuddy Jamboree in Mulmur. And in September, a Mulmur supporter donated the proceeds of a chamber music event to our Arts & Culture Fund.

As I complete my term as founding Chair of the Board, I have been reflecting on the journey that has gotten us to where we are today. From soliciting donations from our Founders Circle members to pay for start-up costs, to making grants that have a significant positive impact on local charities and the people they serve, all within five years.

Thank you all for your support. Watch us as we grow with your help.

## BOARD OF DIRECTORS



**Gord Gallagher**

Chair, Board of Directors



**Debbi Goss**

Vice Chair, Board/Chair, Outreach



**Avery Delisle**

Treasurer/Chair, Finance



**MaryAnn Lowry**

Chair, Grants



**Shirley Boxem**

Vice Chair, Grants



**Carrie Bellan**



**Diane Lawson**



**Michèle Maycock**



**Joan Waechter**

### Ex-officio

**Elizabeth Bryan**

Board Secretary

**Michele Fisher**

Executive Director

# BUILDING FUNDS FOR FUTURE GOOD

The charitable funds that we invest today shape the support we can provide in the future. That's why our year of growth is so significant. In 2022, donors approached us with new ways that they wanted to help, leading to many "firsts" in our fifth year of operation: first gala event, first donor-created field of interest fund, first organization fund for a local charity. Like an apple tree in springtime, the new branches yielded many blossoms.

## FOUR NEW FUNDS, CREATED BY DONORS

Thank you to the community leaders who initiated new funds in 2022, all of which are open to receiving donations from the public.



W.&M. Edelbrock Fund



Rosemary Molesworth Memorial 3D Art Fund



Refugee Resettlement Fund



Big Brothers Big Sisters Charitable Endowment Fund



In memory of local artist Rosemary Molesworth, her husband Hugh Molesworth established a fund to support the acquisition of 3-D artwork by public institutions across Dufferin County. From l-r: Hugh Molesworth and Pat Burns-Wendland.



Big Brothers Big Sisters (BBBS) of Dufferin & District created a "forever fund" to support its work for the next 50 years and beyond. From l-r: Michele Fisher, Gord Gallagher and BBBS Executive Director, Nancy Stallmach.

## THE STARS CAME OUT TO SHINE

After two years of pandemic restrictions, our community was more than ready for good times in support of a good cause. The Foundation was fortunate to be the beneficiary of three events last summer.



**An Evening Under the Stars** brought together 224 community leaders for a fabulous outdoor gala, the vision of hosts and benefactors, Joan and Paul Waechter. Thank you to the Waechters for their generous hospitality and to all who attended. It was a truly stellar night!



**Viennese Clarinet Performance** Acclaimed clarinet duo Petra Stump-Linshalm and Heinz-Peter Linshalm gave a unique performance on the porch of the Wild Rose Farm Artist Retreat in Mulmur. Thank you to owner Catherine Carpenko, who donated the proceeds to our Arts & Culture Fund.

Photos by Michele Fisher, Deb Sanderson, Shirley Boxem and Peter Richardson



**Jim Cuddy Jamboree** A sold-out crowd of fans and friends convened at Lyric Pond for the 17th Annual Jim Cuddy Jamboree. The concert raised \$26,000 for our Environment Fund and Arts & Culture Fund. Special thanks to organizers Heather and Norm MacEachern, hosts Bill and Melody Duron, and Jim Cuddy and his band.



# GRANTING FUNDS FOR IMPACT NOW

Every year that we grow means more earned income from our charitable investments to support vital and critical programs in our community.

In 2022, we allocated more than \$40,000 to local charities. The community impact ranged from expanded mental health programs for youth, to teaching refugees to grow farm-fresh food, to ensuring the voices of neurodiverse actors can be heard on stage. We are constantly awed by the commitment to make life better in Dufferin County, and we thank the local charities and their staff who are mission-driven to help.

## Local businesses doubled the "boost"

Five charities and collaborations received Booster Grants in 2022, each one sponsored by a local business person who contributed the full amount of the grant. We are grateful to Lismar Financial, Hometown Real Estate, Lara Gray from Edward Jones, Carters Professional Corporation and RLB LLP. Together, they generously doubled the funding available.

**Scientists in School** \$2,000 - Promoting Equitable Access to STEM Enrichment in Dufferin County

**Community Living Dufferin & Theatre Orangeville** \$2,000 - Creative Partners on Stage: Being Heard

**Rotary Club of Shelburne** \$2,000 - Shelburne Hamper Program

**Parish of St. John, East Orangeville & Am Braigh Farm**

\$2,000 - Trust Yourself to Garden

**Dufferin Hi-lands Bruce Trail Club & Streams Community Hub** \$2,000 - Conservation Awareness Project

## Helping vulnerable residents post-pandemic

Four charities that are focused on enhancing mental health and shelter/ housing services received \$13,000 in Dufferin Emergency Support Fund (DESF) grants in 2022. The DESF was created to provide extra support during emergency periods. This year's grants program was made possible by the generosity of Enbridge Gas and donors from the community.

**Dufferin Child & Family Services** \$5,000 - Mental Health Walk-in

**Choices Youth Shelter** \$3,000 - Concurrent Disorders Training for Staff

**Community Living Dufferin** \$2,000 - Light at the End of the Tunnel (LET)

**CMHA Peel Dufferin** \$3,000 - Aging Well in Dufferin



A DESF grant meant that half of the frontline staff at Choices Youth Shelter could get training at CAMH to help youth with concurrent disorders.

From l-r: Erin Goodyear, Choices Youth Shelter, with MaryAnn Lowry, Michele Fisher and Gord Gallaugher



"This Booster Grant means we can make a meaningful difference in families' lives. After some very difficult years and the ever-increasing cost of living, being able to say, 'Don't worry about food and gifts for your kids...we've got you covered,' means we have done our job as a community."

- Bobbi Ferguson, Chair of Rotary Club of Shelburne's Hamper Program

## An artful way to enrich young lives

For the second year, Streams Community Hub received the Greenwood Family Fund grant, helping to sustain its diverse arts programming for children and youth. The \$17,500 grant will benefit kids in Shelburne and north Dufferin who are interested in exploring painting, theatre, video production, culinary arts and more.



## MEET OUR GRANTS REVIEW TEAM MEMBERS

Our grant review teams are local citizens – a composite of experienced reviewers and new recruits from diverse work and life experiences. What they share is a love of community and a commitment to impact.

Christine Adams	Adrian Bita	Michele Fisher	Trisha Linton
Angela Banks	Shirley Boxem	Pat Kalapaca	MaryAnn Lowry
Carrie Bellan	Kathryn Creelman	Diane Lawson	Mike Walker

Photos by Doug Schaefer and provided by Bobbi Ferguson and Streams Hub



# MAKING A DIFFERENCE, NOW AND FOREVER

We are a community of donors, volunteers, leaders and charities who are shaping the future of Dufferin County. Today's gifts grow for good. They increase year over year, allowing the Foundation to support more local charities at ever more meaningful levels for generations to come. The following is a list of our community of donors from 2018 to December 31, 2022. We are forever grateful!

## Bronze Donors (\$25 to \$2499)

10 & 10 Garden Centre  
Andrew Adams\*  
Maggie Baynham  
Marlene Black\*  
Gregory & Claudia Blackstock\*  
Jim Bronson\*  
Catherine Carpenko\*  
Sheryl Chandler  
Gordon Chaney\*  
Leslie Crawford  
Kathryn & John Creelman\*  
Ed & Wendy Crewson  
Avery Delisle  
Michael & Jacqueline Demczur\*  
Bob & Caroline Duncanson\*  
Bill & Melody Duron  
Michele Fisher\*  
Reta French  
James Garrow\*  
Jennifer Gohn\*  
Nestor Golets  
Paul & Vivien Grant\*  
Jason Hall\*  
Bernadette Hardaker\*  
Karah Hayes  
Judy Hendy\*  
Chris Hull\*  
Mary Janigan & Tom Kierans\*  
Josh Burke Carpentry\*  
Danielle Jenkins  
Pat Kalapaca\*  
Elaine Kehoe  
Lori Ker\*  
Keith & Diane Lawson  
Paul & Michelle Lillie\*  
Marc Lipman\*  
Daryl & Marilyn Logan\*  
Lord Dufferin Centre\*  
Sean Lowry\*  
Ralph Manktelow\*  
Michèle & Warren Maycock\*  
Jan McCutcheon\*  
Mary Ruth McDonald & Doug Schaefer\*  
Lori McHenry\*  
Barry McKay  
Jill McPherson\*  
David Metz  
Ian Molesworth\*  
Lynda Moore (Rotary Club of Orangeville)  
Denyse Morrissey  
Mulum Township  
Ken & Martha Pagel\*  
Michele & Cullen Perry  
Nicol Randall

## Bronze Donors (\$25 to \$2499)

Red's Motorcycles\*  
Retired Teachers of Ontario - Dufferin Unit\*  
Doreen Riggan  
Laura Ryan\*  
Susan Sanderson\*  
Tom Schuett  
Shelburne Men's Three Pitch\*  
Nancy Stallmach\*  
Terry & Judi Sullivan\*  
Kathy Sulman  
TD Bank\*  
Terra Torque Contracting Ltd.\*  
Mike and Betty Walker\*  
Wayne D. Ball Law Office\*  
Mary Jane Weir\*  
Sarah Wells & Domenic Lonuzzo\*

## Silver Donors (\$2500-\$7499)

Michael Adams & Thuy Nguyen\*  
Angela Banks\*  
Gary & Carol Brown\*  
Carters Professional Corporation  
Huntly Christie & Nancy Wood\*\*  
Stephen & Laurie Doney\*\*  
Chris & Rhonda Gerrits\*\*  
Debbi Goss & Karen Morrison\*\*\*  
Ice River Springs Water Co.  
Jaqueline Irvine  
Betty Keating\*  
MacFeeters Family Fund  
Sharon Martin\*\*  
Jamie & Ann McAlpine\*  
Jamie & Susan McCutcheon\*\*\*  
Peter Prakke  
Philip Rentsch\*  
Shelburne Rotary Club\*\*  
Paul Sutcliffe & Shelley Doney\*\*\*  
Town of Mono\*\*  
Town of Orangeville\*\*  
Town of Shelburne\*\*\*  
Joan VanDuzer\*

## Gold Donors (\$7500+)

Mark Bergen & Heidi Allen\*  
Big Brothers Big Sisters of Dufferin & District\*  
Mike & Lorysa Cornish  
Keith Coulter\*  
County of Dufferin  
Willy Edelbrock\*  
Enbridge Gas\*  
Gord & Sandra Gallagher\*\*\*  
Sam & Cheryl Greenwood\*  
Gayle Henkenhaf\*



"I love that our Community Foundation along with our partners help make people's lives better. If you have money, you need to know us. If you need money, you need to know us. We are the liaison between community challenges and community partners."

- Joan Waechter, Board of Directors, Founding Board Member, Founders' Circle Member

## Gold Donors (\$7500+)

Trish Keachie & D'Arcy O'Neill\*\*\*  
MaryAnn Lowry\*\*  
Ken & Gwynn McGhee\*\*\*  
Ken Mikoliew & Caroline Mach\*\*\*  
John Meek\*  
Bob Mitchell\*  
Hugh Molesworth\*  
Paul & Joan Waechter\*\*\*  
Steven & Julie Wood\*

## Sponsors

Carters Professional Corporation\*  
Hometown Real Estate\*  
Lara Gray, Edward Jones\*  
Suzanne Lawrence\*  
Lismar Financial\*  
RLB LLB\*

## Family Funds/

### Donor-Advised Funds

Greenwood Family Fund\*  
The Cedar Fund\*  
The W. & M. Edelbrock Fund\*  
The Woodlot Endowment Fund\*

\*\*\* Founders Circle/Donated in 2022

\*\* Founders Circle

\* Donated in 2022

Find out more about how we are the "forever fund" for Dufferin County.

Visit our website at [www.dufferincommunityfoundation.ca](http://www.dufferincommunityfoundation.ca)