

GIFT OF SECURITIES

LETTER OF AUTHORIZATION FROM DONOR

32 First Street, Ste. 003C, Orangeville, ON L9W 2E1
(519) 938-0780 | info@dufferincommunityfoundation.ca
www.dufferincommunityfoundation.ca
Charitable Registration # 780219911 RR 0001



Thank you for considering a gift of securities to Dufferin Community Foundation. Making a gift of publicly listed securities is a simple, easy process and a wonderful way to support the Foundation. In order for stocks/mutual funds to be legally transferred and accepted by Dufferin Community Foundation and our brokerage firm, please fill out this form, print and sign it, and then scan/email it to both to your broker with a copy to both Dufferin Community Foundation, info@dufferincommunityfoundation.ca and to RBC PH&N Investment Counsel, by Email to susanna.arcangel@rbc.com and/or gina.sim@rbc.com or via Fax: 416-956-5060. To ensure a tax receipt for the current year, paperwork must be received by December 15th.

A. DONOR INFORMATION (for receipting purposes)

Name _____

Address _____ City _____ Province _____ Postal Code _____

Telephone _____ Email _____

Donor's Signature (REQUIRED) _____ Date _____

B. BROKER INFORMATION (please have your broker complete this section)

Investment Advisor's Name _____ Financial Institution _____

Broker's Telephone Number _____ Fax Number _____ Broker's Email _____

C. DESCRIPTION OF YOUR SECURITIES TO BE DONATED

I hereby give permission to transfer the following securities to Dufferin Community Foundation.

Number of Shares _____ Class of Shares (Common or Preferred) _____ Name of Security _____

CUSIP# _____ Account # _____ FINS# _____

I'd like to designate my gift. (Please see next page for a list of our charitable funds.)

D. ACCOUNT INFORMATION FOR DUFFERIN COMMUNITY FOUNDATION

Transfer to:	DTC #	CUID:	Dealer #:	CAD Investment Account:
RBC PH&N Investment Counsel 180 Wellington St West, 10 th Fl Account Transfer Dept. Toronto, ON M5J 0C2 Fax # (416) 313-7493	5002	DOMA	9190 / REP# 1RG	46322328-17

All donated securities are sold upon receipt. The value of your tax receipt will be determined by the closing price on the day that PH&N receives the shares into its brokerage account, and as per applicable Canada Revenue Agency guidelines.

I would like to direct my gift of securities to the following fund(s).

For a current list and descriptions of our charitable funds, please visit dufferincommunityfoundation.ca/our-funds/

Field of Interest Funds	Donor-advised Funds
 <input type="checkbox"/> Arts, Culture & Heritage Fund	<input type="checkbox"/> Cedar Fund
 <input type="checkbox"/> Children & Youth Fund	<input type="checkbox"/> Carroll Family Fund
 <input type="checkbox"/> Dufferin Emergency Support Fund (non-endowed)	<input type="checkbox"/> Greenwood Family Fund
 <input type="checkbox"/> Dufferin Vision Fund	<input type="checkbox"/> Mikoliew Mach Fund
 <input type="checkbox"/> Environment Fund	<input type="checkbox"/> The Woodlot Endowment Fund
 <input type="checkbox"/> Foundation Sustainability Fund (non-endowed)	<input type="checkbox"/> W. & M. Edelbrock Fund
 <input type="checkbox"/> Mulmur Community Fund	
 <input type="checkbox"/> Refugee Resettlement Fund	
 <input type="checkbox"/> Rosemary Molesworth Memorial 3-D Art Fund	
 <input type="checkbox"/> Shelburne Community Fund	
Organization Funds	
	 <input type="checkbox"/> Big Brothers Big Sisters Charitable Endowment Fund
	 <input type="checkbox"/> Museum of Dufferin Endowment Fund
	 <input type="checkbox"/> Streams Creative Futures Fund

**THANK YOU
FOR YOUR GIFT!**

Dufferin Community Foundation

32 First Street, Ste. 003C, Orangeville, ON L9W 2E1

Tel: (519) 938-0780

Email: info@dufferincommunityfoundation.ca

RBC PH&N Investment Counsel

Brookfield Place, 181 Bay Street, Suite 2410 Toronto, Ontario M5J 2V1

Susanna Arcangel

Tel: (416) 956-0937

Email: susanna.arcangel@rbc.com

Gina Sim

Tel: (416) 956-0765

Email: gina.sim@rbc.com



**DUFFERIN
COMMUNITY
FOUNDATION**

Connecting people who care to causes that matter in Dufferin County